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Haitong CSI300 Index ETF (the “Sub-Fund”)

(A sub-fund of Haitong ETF Series (the “Trust”), a Hong Kong umbrella unit trust, authorised under Section 104 of the Securities and Futures Ordinance (Cap. 571) of Hong Kong)

RMB Counter Stock Code: 82811

HKD Counter Stock Code: 02811

Announcement – INCREASE OF THE RQFII QUOTA

Pursuant to the Announcement – Application for Increase of the RQFII Quota issued on 10 March 2014, the RQFII Holder, Haitong International Holdings Limited has made application, on behalf of the Sub-Fund, to the State Administration of Foreign Exchange (“SAFE”) on 10 March 2014 for an increase of the RQFII quota in respect of the Sub-Fund.

The Manager is pleased to announce that the RQFII Holder has been notified by SAFE that the RQFII Holder has been granted, on behalf of the Sub-Fund, an addition of RQFII quota of RMB 2 billion with effect from 21 March 2014. As a result, the total RQFII quota available for the Sub-Fund was RMB 4 billion as of 21 March 2014.

To the extent that the RQFII quota available for the Sub-Fund has been utilised entirely, the RQFII Holder may, subject to any applicable regulations, apply for an increase of the RQFII quota and will make an announcement on the Trust’s website of its application for additional quota and upon receiving additional quota.

The increase of the RQFII quota will be reflected in the revised prospectus of the Sub-Fund (by way of addendum) and the revised Product Key Facts Statement, both of which together with this Announcement will be published on the Trust’s website at <http://www.haitongetf.com.hk> and Hong Kong Exchanges and Clearing Limited’s website at <http://www.hkex.com.hk> from 7 April 2014.

Investors who have any enquiries regarding the above may contact the Manager at 22/F., Li Po Chun Chambers, 189 Des Voeux Road Central, Hong Kong or our enquiry hotline at (852) 3588 7699 during normal office hours.

Hai Tong Asset Management (HK) Limited
as Manager of Haitong CSI300 Index ETF

7 April 2014