

IMPORTANT: The Stock Exchange of Hong Kong Limited, Hong Kong Exchanges and Clearing Limited, the Securities and Futures Commission (“SFC”) and the Hong Kong Securities Clearing Company Limited take no responsibility for the contents of this Announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Announcement.

The Manager accepts full responsibility for the accuracy of the information contained in this Announcement as at the date of publication, and confirms, having made all reasonable enquiries, that to the best of its knowledge and belief, there are no other facts the omission of which would make any statement misleading and opinions expressed in this Announcement have been arrived at after due and careful consideration.

SFC authorisation is not a recommendation or endorsement of a scheme nor does it guarantee the commercial merits of a scheme or its performance. It does not mean the scheme is suitable for all investors nor is it an endorsement of its suitability for any particular investor or class of investors.

If you are in doubt about the contents of this Announcement, you should consult your stockbroker, bank manager, solicitor, accountant or other professional adviser.

Haitong CSI300 Index ETF (the “Sub-Fund”)

(A sub-fund of Haitong ETF Series (the “Trust”), a Hong Kong umbrella unit trust, authorised under Section 104 of the Securities and Futures Ordinance (Cap. 571) of Hong Kong)

RMB Counter Stock Code: 82811

HKD Counter Stock Code: 02811

Announcement – ADDITIONAL RULE TO PERIODIC REVIEW OF CSI 300 INDEX

The Manager wishes to inform Unitholders that China Securities Index Co., Ltd. (the “Index Provider”), the index provider of the CSI 300 Index (the underlying index of the Sub-Fund, the “Index”), has issued an announcement on 17 December 2013 regarding the additional rule to the periodic review of the Index, which will be effective during periodic review in the first half of 2014 (the “CSI Announcement”). Investors should exercise caution in dealing with the Units of the Sub-Fund.

Background

Pursuant to the CSI Announcement, in order to enhance the stability of constituents of the Index and reduce the index turnover rate, the Index Provider has decided to adopt the additional rule in connection with the old constituents’ buffer zone of trading value to the periodic review of the Index, as following:

“If old constituents of the Index rank top 60% by average daily trading value in the universe, they could enter next step to be ranked by market cap.”

Change of the periodic review rule

The selection rule in respect of old constituents during the periodic review will be changed from ranking top 50% to top 60% in the index universe in terms of the average daily trading values, as following:

The percentage of each adjustment does not exceed 10%. A buffer zone rule is adopted, with new stocks ranking among the top 240 in the universe being given priority to be added to the CSI 300, and old constituent stocks, **which have been ranked top 60% in the index universe according to their average daily trading values**, ranking top 360 being given the priority to remain in the CSI 300.

Implications of the Change to the Sub-Fund

Following the above change, the Manager anticipates that there is no change to the investment objective and investment strategy of the Sub-Fund, also there will be no material impact to the daily operation procedures of the Sub-Fund.

Investor should refer to the website of the Index Provider (<http://www.csindex.com.cn>) for more details on the latest index methodology of Underlying Index released by the Index Provider.

The change to the Index periodic review rule will be reflected in the revised prospectus of the Sub-Fund (by way of addendum), which together with this Announcement will be published on the Trust's website at <http://www.haitongetf.com.hk> and Hong Kong Exchanges and Clearing Limited's website at <http://www.hkex.com.hk> from 7 April 2014.

Investors who have any enquiries regarding the above may contact the Manager at 22/F., Li Po Chun Chambers, 189 Des Voeux Road Central, Hong Kong or our enquiry hotline at (852) 3588 7699 during normal office hours.

**Hai Tong Asset Management (HK) Limited
as Manager of Haitong CSI300 Index ETF**

7 April 2014