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**Haitong CSI300 Index ETF  
 (“Sub-Fund”)**

*(A sub-fund of Haitong ETF Series (the “Trust”), a Hong Kong umbrella unit trust, authorised under Section 104 of the Securities and Futures Ordinance (Cap. 571) of Hong Kong)*

**RMB Counter Stock Code: 82811  
HKD Counter Stock Code: 02811**

**Announcement –  
Amendments to Prospectus and Product Key Facts Statement**

*Unless otherwise indicated, all undefined capitalised terms have the same meanings in this notice as in the Prospectus (as defined below) for the Trust and the Sub-Fund dated December 2014. The Manager accepts responsibility for the accuracy, as at the date of this notice, of the information contained in it.*

Dear Unitholders

We are writing to inform you that the prospectus for the Trust and the Sub-Fund dated December 2014 (the “Prospectus”) has been amended by way of an addendum dated 2 January 2015 (the “**Addendum**”) and an updated product key facts statement dated January 2015 (the “**Updated KFS**”) has also been issued on the same date.

The Addendum provides new information relating to estimated ongoing charges figure (which replaces the information relating to “total expense ratio”), an expanded list of information available on the Sub-Fund’s website and the latest information relating to the Underlying Index as at 19 December 2014 (i.e. the top 10 largest Index Securities of the Underlying Index by weighting and total free-float index market capitalisation).

The Updated KFS provides new information relating to estimated ongoing charges figure, estimated annual tracking difference, and the past performance information (currently not available) of the Sub-Fund. The Manager intends to update the ongoing charges, annual tracking difference and the past performance

information of the Sub-Fund annually by issuing an updated product key facts statement and uploading the most up-to-date information on the Sub-Fund's website. The Sub-Fund's website will also include additional index tracking information, such as the annual tracking error of the Sub-Fund for the past financial year, if available.

This announcement, the Addendum and the Updated KFS of the Sub-Fund will be available on the Manager's website at [www.haitongetf.com.hk](http://www.haitongetf.com.hk) and HKEx's website at <http://www.hkex.com.hk> from 2 January 2015

Investors who have any enquiries regarding the above may contact the Manager at 22/F, Li Po Chun Chambers, 189 Des Voeux Road Central, Hong Kong or call our enquiry hotline at (852) 3588 7699 during normal office hours (Monday to Friday (excluding public holidays), from 9:00a.m. to 6:00p.m.).

Copies of the Prospectus, Trust Deed and other material agreements as disclosed in the Prospectus will be available for inspection at the Manager's place of business in Hong Kong during normal business hours free of charge and copies thereof may be obtained from the Manager upon payment of a reasonable fee.

**Hai Tong Asset Management (HK) Limited**

as Manager of Haitong CSI300 Index ETF

2 January 2015