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Haitong CSI300 Index ETF

(the “Sub-Fund”)

(A sub-fund of Haitong ETF Series (the “Trust”), a Hong Kong umbrella unit trust, authorised under Section 104 of the Securities and Futures Ordinance (Cap. 571) of Hong Kong)

RMB Counter Stock Code: 82811

HKD Counter Stock Code: 02811

Announcement – Changes to the Index Methodology of CSI 300

Unless otherwise indicated, all undefined capitalised terms have the same meanings in this notice as in the Prospectus (as defined below) for the Trust and the Sub-Fund. The Manager accepts responsibility for the accuracy, as at the date of this notice, of the information contained in it.

Dear Unitholders

We are writing to inform you that, with effect from 11 March 2015, the prospectus of the Trust and the Sub-Fund dated December 2014 (as amended by the addendum dated 2 January 2015) (the “**Prospectus**”) has been amended by way of a second addendum dated 11 March 2015 (the “**Second Addendum**”) to reflect the new changes relating to the index methodology of the Underlying Index of the Sub-Fund, i.e. the CSI 300 Index (“**CSI 300**”).

The Index Provider, China Securities Index Co., Ltd. announced on 5 March 2015 that it has decided to implement the new free float rules of CSI 300 on 11 March 2015. Under the new free float rules, the current 10% threshold for the lowest category of the free-float proportion will be increased to 15%. When the free-float proportion of a stock falls within the 0% to 15% category, the weighted proportion, which is used to determine the adjusted number of shares of the constituent’s capital stock for index calculation, will be rounded up to the nearest whole number percentage point. For further information on the new changes to the free float rules, please refer to the website of the Index Provider at: www.csindex.com.cn.

Investors who have any enquiries regarding the above may contact the Manager at 22/F, Li Po Chun Chambers, 189 Des Voeux Road Central, Hong Kong or call our enquiry hotline at (852) 3588 7699 during normal office hours (Monday to Friday (excluding public holidays), from 9:00a.m. to 6:00p.m.).

Hard copies of the Second Addendum, together with the Prospectus will be available for inspection at the Manager's place of business in Hong Kong during normal business hours free of charge and may be obtained from the Manager upon payment of a reasonable fee.

Electronic copies of the Second Addendum, together with the Prospectus will be available on the Sub-Fund's website (www.haitongetf.com.hk) and the SEHK's website (www.hkexnews.hk) on 11 March 2015. The Sub-Fund's website has not been reviewed or authorized by the SFC.

Hai Tong Asset Management (HK) Limited
as Manager of Haitong CSI300 Index ETF

11 March 2015