

**Haitong RMB Investment Fund Series (the “Fund”)**  
**Haitong Global RMB Fixed Income Fund (“Haitong Fixed Income Fund”)**  
**Haitong China RMB Income Fund (“Haitong RMB Income Fund”)**  
**(together, the “Sub-Funds”)**

**NOTICE TO UNITHOLDERS**

**This document is important and requires your immediate attention. If you are in any doubt about the contents of this document, you should seek independent professional advice.**

*Unless otherwise indicated, all undefined capitalised terms have the same meanings in this notice as in the explanatory memorandum of the Fund dated June 2015, as amended from time to time (the “**Explanatory Memorandum**”). The Manager accepts responsibility for the accuracy, as at the date of this notice, of the information contained in it.*

*SFC authorisation is not a recommendation or endorsement of the Fund or the Sub-Funds nor does it guarantee the commercial merits of the Fund or the Sub-Funds or their performance. It does not mean the Fund or the Sub-Funds is suitable for all investors nor is it an endorsement of its suitability for any particular investor or class of investors.*

Dear Unitholder

We are writing to inform you that the Explanatory Memorandum of the Fund and the Sub-Funds dated June 2015 (as amended from time to time) has been amended by way of an addendum dated 5 April 2017 (the “**Addendum**”), to reflect the amendments set out below.

**1 Updates to the Directors of the Manager**

The Addendum provides an update to the list of Directors of the Manager, as well as updated biographies of the Directors.

**2 FATCA**

The Addendum provides an update to the implementation date of withholding tax being extended to apply to proceeds received from sale or disposition of assets that give rise to US Source dividend or interest payments.

**3 Automatic exchange of financial account information (“AEOI”)**

The Inland Revenue (Amendment) (No. 3) Ordinance 2016, which came into effect on 30 June 2016, established obligations on Financial Institutions (“**FIs**”) in Hong Kong to collect and review information in an effort to identify the account holders’ jurisdiction(s) of tax residence. The Addendum provides enhanced disclosure following the implementation of new statutory requirements in relation to the AEOI. The Addendum explains the impact that AEOI may have to the Sub-Funds and Unitholders, and the measures that may be taken to ensure compliance with AEOI. These include, but are not limited to, due diligence obligations on FIs to identify financial accounts held by tax residents of reportable jurisdiction, collect the reportable information of these accounts and furnish the information to the Hong Kong Inland Revenue Department (“**IRD**”). The

IRD will then exchange the information with the tax authorities of the AEOI partner jurisdictions on an annual basis.

The Addendum has been made available from 5 April 2017 at the office of the Manager at 22/F, Li Po Chun Chambers, 189 Des Voeux Road Central, Hong Kong during normal office hours (Monday to Friday (excluding public holidays), from 9:00a.m. to 6:00p.m.) or online at <http://www.htisec.com/asm>.

Copies of the Explanatory Memorandum, Trust Deed and other material agreements as disclosed in the Explanatory Memorandum of the Fund are also available for inspection at the Manager's place of business in Hong Kong during normal business hours free of charge and copies thereof may be obtained from the Manager upon payment of a reasonable fee.

Should you have any queries relating to the above, please do not hesitate to contact our Customer Services Hotline at (852) 3588 7699 during our office hours (Monday to Friday (excluding public holidays), from 9:00am to 6:00pm) or email us at [htiam@htisec.com](mailto:htiam@htisec.com).

**Hai Tong Asset Management (HK) Limited  
as Manager of the Haitong Global RMB Fixed Income Fund and Haitong China RMB Income Fund**

**5 April 2017**