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If you are in doubt about the contents of this announcement, you should consult your stockbroker, bank manager, solicitor, accountant or other professional adviser.

Haitong CSI300 Index ETF (“Sub-Fund”)

(A sub-fund of Haitong ETF Series (the “Trust”), a Hong Kong umbrella unit trust, authorised under Section 104 of the Securities and Futures Ordinance (Cap. 571) of Hong Kong)

**RMB Counter Stock Code: 82811
HKD Counter Stock Code: 02811**

Announcement – Amendments to Prospectus and Product Key Facts Statement

Unless otherwise indicated, all undefined capitalised terms have the same meanings in this notice as in the Prospectus (as defined below) for the Trust and the Sub-Fund.

Dear Unitholders

We are writing to inform you that with effect from 5 April 2017, the prospectus of the Trust and the Sub-Fund dated December 2014 (as amended by the addenda dated 2 January 2015, 11 March 2015, 30 April 2015, 30 December 2015, 23 May 2016 and 3 October 2016) (the “**Prospectus**”) has been amended by way of a seventh addendum dated 5 April 2017 (the “**Seventh Addendum**”) to reflect the amendments set out below. An updated product key facts statement dated April 2017 (the “**Updated KFS**”) has also been issued on the same date.

1 Updates to the Directors of the Manager

The Seventh Addendum provides an update to the list of Directors of the Manager, as well as updated biographies of the Directors.

2 FATCA

The Seventh Addendum provides an update to the implementation date of withholding tax being extended to apply to proceeds received from sale or disposition of assets that give rise to US Source dividend or interest payments.

3 Automatic exchange of financial account information (“AEOI”)

The Inland Revenue (Amendment) (No. 3) Ordinance 2016, which came into effect on 30 June 2016, established obligations on Financial Institutions (“FIs”) in Hong Kong to collect and review information in an effort to identify the account holders’ jurisdiction(s) of tax residence. The Addendum provides enhanced disclosure following the implementation of new statutory requirements in relation to the AEOI. The Addendum explains the impact that AEOI may have to the Sub-Fund and Unitholders, and the measures that may be taken to ensure compliance with AEOI. These include, but are not limited to, due diligence obligations on FIs to identify financial accounts held by tax residents of reportable jurisdiction, collect the reportable information of these accounts and furnish the information to the Hong Kong Inland Revenue Department (“IRD”). The IRD will then exchange the information with the tax authorities of the AEOI partner jurisdictions on an annual basis.

4 Enhanced disclosure in relation to the Shenzhen-Hong Kong Stock Connect

Previously, the Prospectus provided for the possibility of the Sub-Fund, as part of its investment objectives, to invest in the Underlying Index, through the RQFII investment quota granted to the RQFII Holder by the SAFE and the Shanghai-Hong Kong Stock Connect. The investment objectives have been updated to include the possibility of also investing via the Shenzhen-Hong Kong Stock Connect, in addition to the Shanghai-Hong Kong Stock Connect.

The risks section in the Prospectus have been updated to include enhanced disclosure regarding the risks associated with investing via the Shenzhen-Hong Kong Stock Connect. These risks include, quota limitations, suspension risk, operational risk, restrictions on selling imposed by front-end monitoring, recalling of eligible stocks, clearing and settlement risk and regulatory risks. When investing in eligible China A-Shares through the Shenzhen-Hong Kong Stock Connect, the Sub-Fund will also be subject to the risk associated with small- and mid-capped companies and risks associated with the Small and Medium Enterprise Board and/or the ChiNext Board of the Shenzhen Stock Exchange.

5 Updates on information relating to the Underlying Index

The Seventh Addendum and the Updated KFS provide the latest information relating to the Underlying Index (i.e. the top 10 largest Index Securities of the Underlying Index by weighting and total free-float index market capitalisation) as at 20 March 2017.

Investors who have any enquiries regarding the above may contact the Manager at 22/F, Li Po Chun Chambers, 189 Des Voeux Road Central, Hong Kong or call the Manager’s enquiry hotline at (852) 3588 7699 during normal office hours (Monday to Friday (excluding public holidays), from 9:00a.m. to 6:00p.m.).

Hard copies of the Seventh Addendum, together with the Prospectus will be available for inspection at the Manager’s place of business in Hong Kong during normal business hours free of charge and may be obtained from the Manager upon payment of a reasonable fee.

Electronic copies of the Seventh Addendum, together with the Prospectus will be available on the Sub-Fund’s website (www.haitongetf.com.hk) and the SEHK’s website (www.hkexnews.hk) on 5 April 2017. The Sub-Fund’s website has not been reviewed or authorized by the SFC.

**Hai Tong Asset Management (HK) Limited
as Manager of Haitong CSI300 Index ETF**

5 April 2017