

Haitong RMB Investment Fund Series (the “Fund”)

Haitong Global RMB Fixed Income Fund (“Haitong Fixed Income Fund”)

Haitong China RMB Income Fund (“Haitong RMB Income Fund”)

(together, the “Sub-Funds”)

NOTICE TO UNITHOLDERS

This document is important and requires your immediate attention. If you are in any doubt about the contents of this document, you should seek independent professional advice.

*Unless otherwise indicated, all undefined capitalised terms have the same meanings in this notice as in the explanatory memorandum of the Fund dated June 2015, as amended by the addendum dated 5 April 2017 (the “**Explanatory Memorandum**”). The Manager accepts responsibility for the accuracy, as at the date of this notice, of the information contained in it.*

SFC authorisation is not a recommendation or endorsement of the Fund or the Sub-Funds nor does it guarantee the commercial merits of the Fund or the Sub-Funds or their performance. It does not mean the Fund or the Sub-Funds are suitable for all investors nor is it an endorsement of their suitability for any particular investor or class of investors.

Dear Unitholder

We are writing to inform you that the Explanatory Memorandum of the Fund and the Sub-Funds dated June 2015 (as amended by the addendum dated 5 April 2017) has been amended by way of a second addendum dated 28 April 2017 (the “**Second Addendum**”), to reflect the amendments set out below. Updated product key facts statements for each of the Sub-Funds, dated April 2017 (the “**Updated KFSs**”) have also been issued on the same date.

1 Enhanced disclosure relating to liquidity risks and liquidity risk management procedures

The Second Addendum provides enhanced disclosure following the regulatory guidance in relation to liquidity risk management. The Manager has liquidity risk management procedures in place and maintains tools and methods for monitoring the liquidity of the Sub-Funds. The overall procedure involves appropriate oversight by management, measurement processes, regular assessment, on-going monitoring and internal control procedures.

As part of the liquidity risk management tools, the Manager may (i) suspend the redemption of Units or delay the payment of any redemption proceeds during a period which the determination of the Net Asset Value is suspended; (ii) limit the number of Units of any Sub-Fund redeemed on any Dealing Day to 10% of the total number of Units of the relevant Sub-Fund in issue, subject to the conditions set out in the sub-section “Restrictions on redemption and switching”; and (iii) borrow up to 25% of the latest available Net Asset Value of a Sub-Fund to redeem Units, as detailed in the section “INVESTMENT AND BORROWING RESTRICTIONS”.

2 Updates on automatic exchange of financial account information

The Second Addendum provides enhanced disclosure that the Manager and/or Trustee shall act in good faith and on reasonable grounds in the event that it exercises its discretion to mandatorily redeem or withdrawal a unitholder.

3 Updates on information relating to the ongoing charges and past performance information

Each Updated KFS provides updated information relating to the ongoing charges and past performance information of each Sub-Fund.

The Second Addendum has been made available from 28 April 2017 at the office of the Manager at 22/F, Li Po Chun Chambers, 189 Des Voeux Road Central, Hong Kong during normal office hours (Monday to Friday (excluding public holidays), from 9:00a.m. to 6:00p.m.) or online at <http://www.htisec.com/asm>.

Copies of the Explanatory Memorandum, Trust Deed and other material agreements as disclosed in the Explanatory Memorandum of the Fund are also available for inspection at the Manager's place of business in Hong Kong during normal business hours free of charge and copies thereof may be obtained from the Manager upon payment of a reasonable fee.

Should you have any queries relating to the above, please do not hesitate to contact our Customer Services Hotline at (852) 3588 7699 during our office hours (Monday to Friday (excluding public holidays), from 9:00am to 6:00pm) or email us at htiam@htisec.com.

**Hai Tong Asset Management (HK) Limited
as Manager of the Haitong Global RMB Fixed Income Fund and Haitong China RMB Income Fund**

28 April 2017