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If you are in doubt about the contents of this announcement, you should consult your stockbroker, bank manager, solicitor, accountant or other professional adviser.

Haitong CSI300 Index ETF (“Sub-Fund”)

(A sub-fund of Haitong ETF Series (the “Trust”), a Hong Kong umbrella unit trust, authorised under Section 104 of the Securities and Futures Ordinance (Cap. 571) of Hong Kong)

**RMB Counter Stock Code: 82811
HKD Counter Stock Code: 02811**

Announcement – Amendments to Prospectus and Product Key Facts Statement

Unless otherwise indicated, all undefined capitalised terms have the same meanings in this notice as in the Prospectus (as defined below) for the Trust and the Sub-Fund.

Dear Unitholders

We are writing to inform you that with effect from 28 April 2017, the prospectus of the Trust and the Sub-Fund dated December 2014 (as amended by the addenda dated 2 January 2015, 11 March 2015, 30 April 2015, 30 December 2015, 23 May 2016, 3 October 2016 and 5 April 2017) (the “**Prospectus**”) has been amended by way of an eighth addendum dated 28 April 2017 (the “**Eighth Addendum**”) to reflect the amendments set out below. An updated product key facts statement dated April 2017 (the “**Updated KFS**”) has also been issued on the same date.

1 Enhanced disclosure relating to liquidity risks and liquidity risk management procedures

The Eighth Addendum provides enhanced disclosure following the regulatory guidance in relation to liquidity risk management. The Manager has liquidity risk management procedures in place and maintains tools and methods for monitoring the liquidity of the Sub-Fund. The overall procedure involves appropriate oversight by management, measurement processes, regular assessment, on-going monitoring and internal control procedures.

As part of the liquidity risk management tools, the Manager may (i) limit and defer redemption requests which exceed 10% of the total number of Units in the Sub-Fund on a dealing day; (ii) suspend the calculation of Net Asset Value subject to certain conditions set out in the Prospectus, which in turn allows the Manager to reject or suspend a redemption request, or delay the payment of any monies in respect to a redemption of Units; and (iii) borrow up to 25% of the latest available Net Asset Value of the Sub-Fund to redeem Units.

2 Updates on Automatic exchange of financial account information

The Eighth Addendum provides enhanced disclosure that the Manager and/or the Trustee shall act in good faith and on reasonable grounds in the event that it exercises its discretion to mandatorily redeem or withdrawal a unitholder.

3 Updates on information relating to the ongoing charges, tracking difference, past performance information and Underlying Index

The Eighth Addendum and the Updated KFS provide the latest information relating to the Underlying Index (i.e. the top 10 largest Index Securities of the Underlying Index by weighting and total free-float index market capitalisation) as at 20 April 2017.

The Updated KFS further provides updated information relating to the ongoing charges, tracking difference and past performance information of the Sub-Fund and the Underlying Index.

Investors who have any enquiries regarding the above may contact the Manager at 22/F, Li Po Chun Chambers, 189 Des Voeux Road Central, Hong Kong or call the Manager's enquiry hotline at (852) 3588 7699 during normal office hours (Monday to Friday (excluding public holidays), from 9:00a.m. to 6:00p.m.).

Hard copies of the Eighth Addendum, together with the Prospectus will be available for inspection at the Manager's place of business in Hong Kong during normal business hours free of charge and may be obtained from the Manager upon payment of a reasonable fee.

Electronic copies of the Eighth Addendum, together with the Prospectus will be available on the Sub-Fund's website (www.haitongetf.com.hk) and the SEHK's website (www.hkexnews.hk) on 28 April 2017. The Sub-Fund's website has not been reviewed or authorized by the SFC.

**Hai Tong Asset Management (HK) Limited
as Manager of Haitong CSI300 Index ETF**

28 April 2017