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Haitong International Asset Management (HK) Limited (the “**Manager**”) accepts full responsibility for the accuracy of the information contained in this announcement as at the date of publication, and confirms, having made all reasonable enquiries, that to the best of its knowledge and belief, there are no other facts the omission of which would make any statement misleading and opinions expressed in this announcement have been arrived at after due and careful consideration.

SFC authorisation is not a recommendation or endorsement of the Trust (as defined below) or the Sub-Fund (as defined below) nor does it guarantee the commercial merits of the Trust or the Sub-Fund or their performance. It does not mean the Trust or the Sub-Fund are suitable for all investors nor is it an endorsement of their suitability for any particular investor or class of investors.

If you are in doubt about the contents of this announcement, you should consult your stockbroker, bank manager, solicitor, accountant or other professional advisor.

**Haitong CSI300 Index ETF
 (“Sub-Fund”)**

*(A sub-fund of Haitong ETF Series (the “**Trust**”), a Hong Kong umbrella unit trust, authorised under Section 104 of the Securities and Futures Ordinance (Cap. 571) of Hong Kong)*

RMB Counter Stock Code: 82811

HKD Counter Stock Code: 02811

**Announcement –
 Amendments to the Prospectus and Product Key Facts Statement**

Unless otherwise indicated, all undefined capitalised terms have the same meanings in this notice as in the Prospectus (as defined below) for the Trust and the Sub-Fund.

Dear Unitholders

We are writing to inform you that with effect from 15 January 2018, the prospectus of the Trust and the Sub-Fund dated December 2017 (as amended by the addenda dated 2 January 2015, 11 March 2015, 30 April 2015, 30 December 2015, 23 May 2016, 3 October 2016, 5 April 2017, 28 April 2017, and 6 November 2017) (the “**Prospectus**”) has been amended by way of a tenth addendum dated 18 January 2018 (the “**Tenth Addendum**”) to reflect the amendments set out below. An updated product key facts statement dated 18 January 2018 (the “**Updated KFS**”) has also been issued on the same date to reflect the same.

1 Change of name of the Manager

The Tenth Addendum and the Updated KFS provides amendments made reflecting the change of name of the Manager from “Hai Tong Asset Management (HK) Limited” to “Haitong International Asset Management (HK) Limited”, which took effect on 18 January 2018. Likewise, the Trust Deed of the Fund will also be amended to reflect the same.

Investors who have any enquiries regarding the above may contact the Manager at 22/F, Li Po Chun Chambers, 189 Des Voeux Road Central, Hong Kong or call the Manager’s enquiry hotline at (852)

3588 7699 during normal office hours (Monday to Friday (excluding public holidays), from (9:00a.m. to 6:00p.m.).

Hard copies of the Tenth Addendum, together with the Prospectus and the Trust Deed, will be available for inspection at the office of the Manager during normal business hours free of charge and may be obtained from the Manager upon payment of a reasonable fee.

Electronic copies of the Tenth Addendum, together with the Prospectus, will be available on the Sub-Fund's website (www.haitongetf.com.hk) and the SEHK's website (www.hkexnews.hk) on 18 January 2018. The Sub-Fund's website has not been reviewed by the SFC.

**Haitong International Asset Management (HK) Limited
as Manager of the Trust and the Sub-Fund**

18 January 2018