

**This document is important and requires your immediate attention. If you are in any doubt about the content of this document, you should consult your stockbroker, accountant, bank manager, financial planner, attorney, solicitor or other professional advisor.**

Haitong International Asset Management (HK) Limited (formerly known as Hai Tong Asset Management (HK) Limited) (the “**Manager**”) accepts full responsibility for the accuracy of the information contained in this Notice and confirms, having made all reasonable enquiries, that to the best of its knowledge and belief there are no other facts the omission of which would make any statement misleading.

Capitalized terms used herein not otherwise defined have the meaning ascribed to those terms in the Fund’s Explanatory Memorandum dated May 2016, as amended by the First Addendum dated 28 April 2017, the Second Addendum dated 21 July 2017, and the Third Addendum dated 19 December 2017 (the “**Explanatory Memorandum**”).

Dated: 26 January 2018

Dear Investors

**Haitong Investment Fund Series (the “Fund”)**  
- **Haitong Asian High Yield Bond Fund**  
- **Haitong Hong Kong Equity Investment Fund**  
- **Haitong Korea Equity Investment Fund**  
(each a “**Sub-Fund**” and collectively, the “**Sub-Funds**”)

Thank you for your continued support and participation in the Fund and the Sub-Funds.

We, as the Manager of the Fund, are writing to inform you of the following changes.

Change of name of the Manager

With effect from 15 January 2018, the name of the Manager has changed from “Hai Tong Asset Management (HK) Limited” to “Haitong International Asset Management (HK) Limited”.

Revised offering documents

The Explanatory Memorandum of the Fund has been revised by way of the Fourth Addendum to reflect the above change. Likewise, the Trust Deed of the Fund and the Product Key Facts Statement of each of the Sub-Funds has also been revised to reflect the same. The Explanatory Memorandum (as amended), and the updated Product Key Facts Statements of the Sub-Funds are available at the office of the Manager at 22/F, Li Po Chun Chambers, 189 Des Voeux Road Central, Hong Kong during normal office hours (Monday to Friday (excluding public holidays), from 9:00a.m. to 6:00p.m.) or online at <http://www.htisec.com/asm>. This website has not been reviewed or authorised by the SFC.

For Further Information

If you have any queries or require further information in relation to any aspect of this notice, please contact our Customer Service Hotline at (852) 3588 7699.

**Haitong International Asset Management (HK) Limited**  
as Manager of the Fund and the Sub-Funds