

Haitong Investment Fund Series (the “Fund”)
– Haitong Hong Kong Equity Investment Fund
– Haitong Korea Equity Investment Fund
– Haitong Asian High Yield Bond Fund
(each a “Sub-Fund” and collectively, the “Sub-Funds”)

Notice to Unitholders

Attention: This document is important and requires your immediate attention. If you are in any doubt about the contents of this document, you should seek independent professional advice.

Haitong International Asset Management (HK) Limited accepts responsibility for the accuracy of the information contained in this document and confirms, having made all reasonable enquiries, that to the best of its knowledge and belief there are no other facts the omission of which would make any statement misleading.

Unless otherwise stated herein, capitalized terms used herein not otherwise defined have the meaning ascribed to those terms in the Fund’s Explanatory Memorandum dated May 2016 (as amended by the First Addendum dated 28 April 2017, the Second Addendum dated 21 July 2017, the Third Addendum dated 19 December 2017, the Fourth Addendum dated 26 January 2018, the Fifth Addendum dated 13 February 2018 , the Sixth Addendum dated 20 April 2018 and the Seventh Addendum dated 30 April 2018) (the “**Explanatory Memorandum**”).

30 April 2018

Dear Unitholders,

The audited annual reports of the Sub-Funds for the financial year ended 31 December 2017 (the “**Audited Annual Reports**”) are now available. The electronic copy of the Audited Annual Reports can be obtained in the Manager’s website at www.htisec.com/asm¹. Printed copies of the Audited Annual Reports will be provided upon request and will be available at the office of the Manager.

Should you have any queries relating to the above, please do not hesitate to contact our Customer Services Hotline at (852) 3588 7699 during our office hours (Monday to Friday (excluding public holidays), from 9:00am to 6:00pm) or email us at htiam@htisec.com.

Haitong International Asset Management (HK) Limited
As the Manager of Haitong Hong Kong Equity Investment Fund, Haitong Korea Equity Investment Fund and Haitong Asian High Yield Bond Fund

¹ The website has not been reviewed by the Securities and Futures Commission.