

Haitong RMB Investment Fund Series (the “Fund”)

**Haitong Global RMB Fixed Income Fund
Haitong China RMB Income Fund
(together, the “Sub-Funds”)**

Notice to Unitholders

Attention: This document is important and requires your immediate attention. If you are in any doubt about the contents of this document, you should seek independent professional advice.

Haitong International Asset Management (HK) Limited accepts responsibility for the accuracy of the information contained in this document and confirms, having made all reasonable enquiries, that to the best of its knowledge and belief there are no other facts the omission of which would make any statement misleading.

Unless otherwise stated herein, all undefined capitalised terms have the same meanings in this notice as in the explanatory memorandum of the Fund dated June 2015 (as amended by the Addendum dated 5 April 2017, the Second Addendum dated 28 April 2017, the Third Addendum dated 1 February 2018, the Fourth Addendum dated 20 March 2018, the Fifth Addendum dated 30 April 2018 and the Sixth Addendum dated 16 May 2018) (the “**Explanatory Memorandum**”).

29 August 2018

Dear Unitholders,

The unaudited semi-annual report of the Sub-Fund for the period from 1 January 2018 to 30 June 2018 (the “**Unaudited Semi-Annual Report**”) is now available. The electronic copy of the Unaudited Semi-Annual Report can be obtained in the Manager’s website at www.htisec.com/asm¹. Printed copies of the Unaudited Semi-Annual Report will be provided upon request and will be available at the office of the Manager.

Should you have any queries relating to the above, please do not hesitate to contact our Customer Services Hotline at (852) 3588 7699 during our office hours (Monday to Friday (excluding public holidays), from 9:00am to 6:00pm) or email us at htiam@htisec.com.

**Haitong International Asset Management (HK) Limited
As the Manager of Haitong Global RMB Fixed Income Fund and Haitong China RMB
Income Fund**

¹ The website has not been reviewed by the Securities and Futures Commission.