

Haitong China A-Share Investment Fund

海通中國A股基金

Important Information 重要提示

- Haitong Investment Fund Series - Haitong China A-Share Investment Fund (the "Sub-Fund") is an investment fund and not a bank deposit. There is no guarantee of repayment of principal. The instruments invested by the Sub-Fund may fall in value and therefore your investment in the Sub-Fund may suffer losses.
- The Sub-Fund invests primarily in China A-Shares and may be subject to additional concentration risks. Investment in the China market is subject to emerging market risk, including but not limited to, political, legal, tax, economic, foreign exchange, liquidity, currency risks/control and regulatory risks.
- The relevant rules and regulations on Stock Connect are subject to change which may have potential retrospective effect. The Stock Connect is subject to quota limitations. Where a suspension in the trading through it is effected, the Sub-Fund's ability to invest in China A-shares or access the PRC market through it will be adversely affected. Risks and uncertainties associated with the current PRC tax laws, regulations and practice in respect of capital gains realized via RQFII quota or Stock Connect may adversely affect the Sub-Fund's value.
- The Sub-Fund may invest in the securities of small and/or mid-capped companies. Investing in these securities may expose the Sub-Fund to risks such as greater market price volatility, less publicly available information, lower liquidity and greater vulnerability to fluctuations in the economic cycle.
- The Sub-Fund's assets and liabilities may be denominated in currencies different from Base Currency while a Unit Class may be designated in a currency other than the Base Currency which will be related to currency risk.
- Investor should consider their own risk tolerance level and financial circumstances before making any investment decision. When investors are in doubt as to whether the Sub-Fund is suitable for themselves (including whether it is consistent with their investment objectives), investor should seek independent financial and / or professional advice and choose most suitable for themselves taking into account their circumstances.
- Investors should not invest based on this Factsheet alone. The investor should read the offering documents of the Sub-Fund for further details including the risk factors before making an investment decision.
- The past performance information presented is not indicative of future performance. Investments are subject to investment risks and the value of units may go down as well as up. The product(s) may not be suitable for all investors and investor may suffer loss or benefit from investment return.
- Certain information contained in this Factsheet is obtained and prepared from sources which Haitong International Asset Management (HK) Limited ("HTIAMHK") believes to be reliable. HTIAMHK and data providers make no guarantees, representations or warranties and accept no responsibility or liability as to its accuracy or completeness of those information provided by the third parties. Please seek appropriate professional advice if you are in doubt of any information contained in this Factsheet. SFC authorization is not a recommendation or endorsement of a scheme nor does it guarantee the commercial merits of a scheme or its performance. It does not mean the scheme is suitable for all investors nor is it an endorsement of its suitability for any particular investor or class of investors. Please refer to the offering document for further details including the risk factors.

- 海通精選基金系列-海通中國 A 股基金(「本基金」)是一項基金投資而不是銀行存款。本基金不會擔保可收回本金。本基金所投資的工具可能會貶值。故此,閣下於本基金的投資可能會因此蒙受損失。
- 本基金主要投資於中國A股,其將會面臨集中風險。投資於中國市場涉及新興市場風險,包括但不限於政治、法律、稅務、經濟、外匯、流動性、貨幣風險/控制及監管風險。
- 滬港通及深港通的有關規則及條例可予以更改,並且可能具備追溯效力。滬港通及深港通受額度限制所限,倘若暫停通過該計劃進行交易,本基金透過該計劃投資於中國 A 股或進入中國市場的能力將會受到不利影響。涉及中國現行稅務法律、法規及慣例對於本基金通過 RQFII 額度或滬港通及深港通方面的風險及不確定性存在。
- 本基金可投資小型及/或中型公司的證券。投資於該等證券或會令本基金承受多種風險,例如較大的市場價格波動、較少公開可得資料、較低的流動性以及較易受經濟週期波動所影響。
- 本基金資產及負債可以其基礎貨幣以外的貨幣計價,同時單位類別可以本基金的基礎貨幣以外的指定貨幣計價,此種計價方式將會帶來貨幣風險。
- 投資者作任何關於本基金的投資決定前,應考慮其可承受風險程度及財務狀況。如投資者在選擇基金時對某檔基金是否適合其需要有任何疑問時(包括本基金的投資目標與投資者本身的投資目標是否一致),投資者應尋求獨立的財務及/或專業意見及根據自身狀況選擇最合適的基金。
- 投資者不應單就此基金概覽提供之資料而作出投資決定。投資者在作投資決定前應參閱基金銷售檔包括其風險因素。
- 本基金往績資料並非預測日後業績表現的指標。投資涉及風險,單位價值可升亦可跌。投資者會因投資此產品而虧損或獲利,而此產品亦未必適合所有投資者。
- 以下部分內容乃基於海通國際資產管理(香港)有限公司信納的可靠來源獲得和準備。海通國際資產管理(香港)有限公司及第三方不會就由第三方提供的資料完整性或準確性做出保證,陳述或擔保。若閣下對以下內容有任何疑問,請尋求相關專家意見。證監會認可子基金不等於對該子基金作出推介或認許,亦不是對該子基金的商業利弊或表現作出保證,更不代表該子基金適合所有投資者,或認許該子基金適合任何個別投資者或任何類別的投資者。請參閱銷售文件以便獲取其他資料,包括風險因素。

Class Information 基金類別資訊

Class 類別	NAV 單位資產淨值	ISIN Code ISIN代號	Bloomberg Ticker 彭博代號	Launch Date 發行日期
Class A (USD) A類(美元)	100.59	HK0000425634	HTCASAU HK	10.07.2018
Class A (HKD) A類(港元)	100.34	HK0000425659	HTCASAH HK	10.07.2018
Class I (USD) I類(美元)	100.87	HK0000425667	HTCASIU HK	10.07.2018
Class I (HKD) I類(港元)	100.61	HK0000425683	HTCASIH HK	10.07.2018
Class S (USD) S類(美元)	101.02	HK0000425691	HTCASSU HK	10.07.2018

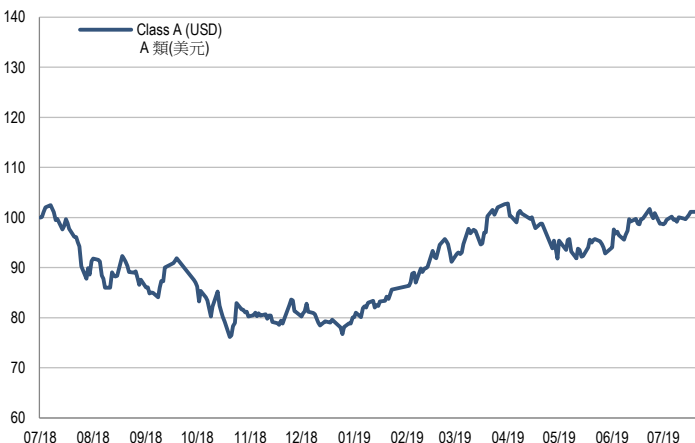
Cumulative Performance¹ 累計總表現¹ (%)

Class 類別	1 Month 一個月	3 Months 三個月	6 Months 六個月	1 Year 一年	Since Inception 成立至今
Class A (USD) A類(美元)	0.76	1.82	18.86	4.66	0.59
Class A (HKD) A類(港元)	1.04	1.61	18.61	4.40	0.34
Class I (USD) I類(美元)	0.76	1.86	18.99	4.93	0.87
Class I (HKD) I類(港元)	1.01	1.64	18.73	4.67	0.61
Class S (USD) S類(美元)	0.90	2.01	19.17	5.09	1.02

Calendar Year Performance¹ 年度表現¹ (%)

Class 類別	2018	2019YTD 2019年初至今
Class A (USD) A類(美元)	-20.38 ²	26.34
Class A (HKD) A類(港元)	-20.55 ²	26.29
Class I (USD) I類(美元)	-20.27 ²	26.51
Class I (HKD) I類(港元)	-20.44 ²	26.46
Class S (USD) S類(美元)	-20.27 ²	26.70

Performance Chart¹ 基金表現圖¹



Disclaimer 免責聲明:

The above performance chart shows the return patterns of certain classes of the Fund. The performance chart is for reference only and does not reflect the return patterns of the classes of the Fund other than those specified in the performance chart.

以上的表現圖表顯示了若干基金類別的回報模式。表現圖表只供參考,並不反映圖表以外的基金類別具有類似的回報模式。

Haitong China A-Share Investment Fund

海通中國A股基金

Investment Objective 投資目標

The Sub-Fund aims to achieve long-term capital growth by investing in RMB-denominated shares listed on the SSE or SZSE directly via the Shanghai-Hong Kong Stock Connect and the Shenzhen-Hong Kong Stock Connect and/or via the RQFII quota of the Haitong International Holdings Limited, which is the holding company of the Manager.

本基金旨在直接透過滬港通及深港通及 / 或海通國際控股有限公司 (基金經理的控股公司) 的 RQFII 額度投資於上交所及深交所上市的以人民幣計值的股份, 實現長期資本增值。

Fund Information 基金資料

Investment Manager 投資經理	Haitong International Asset Management (HK) Limited 海通國際資產管理(香港)有限公司
Inception Date 成立日期	10.07.2018
Domicile 註冊地	Hong Kong 香港
Base Currency 基礎貨幣	USD 美元
Fund Size (millions) 總資產值(百萬)	USD 美元 20.40
Dealing Frequency 交易頻率	Daily (on each Hong Kong and China Business Days ³) 每日 (於每個香港及中國營業日 ³)
Minimum Initial Investment 最低首次投資額	Class A (USD): USD2,000 Class A (RMB): RMB 10,000 Class A (HKD): HKD 10,000 Class I (USD): USD 2,000,000 Class I (RMB): RMB 10,000,000 Class I (HKD): HKD 10,000,000 Class S (USD): USD 10,000,000 Class S (RMB): RMB 80,000,000 Class S (HKD): HKD 80,000,000
Minimum Subsequent Subscription 其後最低投資額	Class A (USD): USD2,000 Class A (RMB): RMB 10,000 Class A (HKD): HKD 10,000 Class I (USD): USD 2,000,000 Class I (RMB): RMB 10,000,000 Class I (HKD): HKD 10,000,000 Class S (USD): USD 10,000,000 Class S (RMB): RMB 80,000,000 Class S (HKD): HKD 80,000,000
Management Fee 管理費	Class A 1.50% p.a. 每年 1.50% Class I 1.20% p.a. 每年 1.20% Class S 1.20% p.a. 每年 1.20%
Subscription Fee 申購費	5.00% (Maximum) 最高可達到認購金額的5.00%
Performance Fee 表現費	Class A and Class I: 15.00% (of the Fund NAV above High Water Mark) A 類及 I 類 ⁴ : 15.00% (以基金每股資產淨值高於「高水線」計算) Class S: Nil S 類: 無
Administrator & Trustee 行政管理人和託管人	HSBC Institutional Trust Services (Asia) Ltd
Legal Adviser 法律顧問	Deacons
Auditor 核數師	PricewaterhouseCoopers

Asset Allocation by Sector⁵ 按行業分佈的投資比例⁵

Industries	行業	%
Consumer Staples & Health Care	必需品及衛生保健	39.09
Industrials	工業	15.79
Materials	原材料	9.38
Real Estate	房地產	7.57
Financials & Insurance	金融及保險	7.34
Utilities	公用事業	5.33
TMT	電訊多媒體	3.66
Cash & Others	現金及其他	11.84

Top 5 Holdings 五大投資項目

Holdings	項目	%
Weichai Power Co Ltd	濰柴動力	6.06
Sany Heavy Industry Co Ltd	三一重工	6.03
Hualan Biological Engineering	華蘭生物	5.76
Anhui Conch Cement Co Ltd	海螺水泥	5.62
New Hope Liuhe Co Ltd	新希望	5.51

All fees were deducted when calculate the Sub-Fund's NAV and NAV per Unit. Class A, Class I and Class S retain all income (interest, dividends, income from target fund shares, other income and realized capital gains, while accounting for income equalization) less payable charges, fees, taxes and other expenses and reinvest these amounts. Source from Haitong International Asset Management (HK) Limited.

計算本基金資產淨值和單位資產淨值時, 已扣除費用。A 類別、I 類別和 S 類別保留所有收入 (在計入平衡付款的同時, 包括利息、股息、來自目標基金股份的收入、其他收入及已變現的資本收益), 減去應付收費、費用、稅項及其他開支, 並將該等金額進行再投資。資料來源: 海通國際資產管理 (香港) 有限公司。

¹Fund performance is sourced from Haitong International Asset Management (HK) Limited. The computation basis of the performance is based on NAV-to-NAV, in USD.

¹基金表現以資產淨值對資產淨值計算 (美元)。所有資料均由海通國際資產管理(香港)有限公司提供。

²Performance is calculated from the inception date of each classes of the Fund.

²表現由各基金類別分類成立日開始計算。

³Means a day (other than a Saturday or Sunday) on which banks and stock exchanges in Hong Kong and China are open for normal business or such other day or days as the Manager may determine from time to time, provided that where as a result of a number 8 typhoon signal, black rainstorm warning or other similar event, the period during which banks and stock exchanges in Hong Kong or China are open on any day is reduced, such day shall not be a Business Day unless the Manager determines otherwise.

³指香港及中國銀行及證券交易所正常辦公之日 (不包括星期六及星期日) 或基金經理可能不時釐定之其他日期, 惟假如基於懸掛八號颱風警告訊號或發出黑色暴雨警告訊號或其他類似事件, 香港或中國銀行及證券交易所於任何一日縮短辦公時間, 則該日並非營業日, 除非基金經理另行作出決定。

⁴The Performance Fee is only applicable to Class A and Class I. The Investment Manager will be entitled to performance fee at the end of each Performance Period if the annualized Percentage Increase of the fund exceeds the High Water Mark, in which 15% of the excess shall be the payable Performance Fee. The Performance Fee will be paid to the Investment Manager in arrears as soon as reasonably practicable after the end of each calendar year.

⁴表現費只適用於 A 類和 I 類。A 類和 I 類年化表現費為基金年化增長百分比高於上一次高水水線的情況下約 15%。表現費將按日計算並累積, 並於每年年末支付。

⁵Due to rounding, the total may not be equal to 100%. Figures presented in % of NAV. Source from Haitong International Asset Management (HK) Limited.

⁵由於進位數計算, 總額可能不相等於 100%。數值以資產淨值百分比表示。所有資料均由海通國際資產管理(香港)有限公司提供。