

Haitong US Equity Investment Fund

海通美國股票基金

Important Information 重要提示

- Haitong Investment Fund Series - Haitong US Equity Investment Fund (the "Sub-Fund") is an investment fund and not a bank deposit. There is no guarantee of repayment of principal. The instruments invested by the Sub-Fund may fall in value and therefore your investment in the Sub-Fund may suffer losses.
- The Sub-Fund invests primarily in US equity securities and may be subject to additional concentration risks. Investors should also be aware that the Sub-Fund is likely to be more volatile than a broad-based fund, such as a global equity fund.
- The Sub-Fund may invest in the securities of small and/or mid-capped companies. Investing in these securities may expose the Sub-Fund to risks such as greater market price volatility, less publicly available information, lower liquidity and greater vulnerability to fluctuations in the economic cycle.
- RMB is currently not freely convertible currency and is subject to exchange control policies. When calculating the value of the RMB classes, the offshore RMB in Hong Kong (the "CNH") will be used. The CNH rate may be at a premium or discount to the exchange rate for onshore RMB in China (the "CNY") and the fluctuation in the CNH/CNY, exchange rate may impact the value of the RMB classes.
- The Sub-Fund's assets and liabilities may be denominated in currencies different from Base Currency while a Unit Class may be designated in a currency other than the Base Currency which will be related to currency risk.
- Investor should consider their own risk tolerance level and financial circumstances before making any investment decision. When investors are in doubt as to whether the Sub-Fund is suitable for themselves (including whether it is consistent with their investment objectives), investor should seek independent financial and / or professional advice and choose most suitable for themselves taking into account their circumstances.
- Investors should not invest based on this Factsheet alone. The investor should read the offering documents of the Sub-Fund for further details including the risk factors before making an investment decision.
- The past performance information presented is not indicative of future performance. Investments are subject to investment risks and the value of units may go down as well as up. The product(s) may not be suitable for all investors and investor may suffer loss or benefit from investment return.
- Certain information contained in this Factsheet is obtained and prepared from sources which Haitong International Asset Management (HK) Limited ("HTIAMHK") believes to be reliable. HTIAMHK and data providers make no guarantees, representations or warranties and accept no responsibility or liability as to its accuracy or completeness of those information provided by the third parties. Please seek appropriate professional advice if you are in doubt of any information contained in this Factsheet. SFC authorization is not a recommendation or endorsement of a scheme nor does it guarantee the commercial merits of a scheme or its performance. It does not mean the scheme is suitable for all investors nor is it an endorsement of its suitability for any particular investor or class of investors. Please refer to the offering document for further details including the risk factors.

- 海通精選基金系列-海通美國股票基金(「本基金」)是一項基金投資而不是銀行存款。本基金不會擔保可收回本金。本基金所投資的工具可能會貶值。故此,閣下於本基金的投資可能會因此蒙受損失。
- 本基金主要投資於美股,其將會面臨集中風險。投資者亦應注意本基金可能較投資範圍廣泛之基金(如環球股票基金)更為波動。
- 本基金可投資小型及/或中型公司的證券。投資於該等證券或會令本基金承受多種風險,例如較大的市場價格波動、較少公開可得資料、較低的流動性,以及較易受經濟週期波動所影響。
- 人民幣現時不可自由兌換並受到外匯限制或管制政策所限制。計算人民幣類別的價值時將採用香港的離岸人民幣(「CNH」)。CNH 匯率對比中國在岸人民幣(「CNY」)的匯率可能出現溢價或折價,並可能出現重大買賣差價。
- 本基金資產及負債可以其基礎貨幣以外的貨幣計價,同時單位類別可以本基金的基礎貨幣以外之指定貨幣計價,此種計價方式將會帶來貨幣風險。
- 投資者作任何關於本基金的投資決定前,應考慮其可承受風險程度及財務狀況。如投資者在選擇基金時對某檔基金是否適合其需要有任何疑問(包括本基金的投資目標與投資者本身的投資目標是否一致),投資者應尋求獨立的財務及/或專業意見及根據自身狀況選擇最合適的基金。
- 投資者不應單就此基金概覽提供之資料而作出投資決定。投資者在作投資決定前應參閱基金銷售檔包括其風險因素。
- 本基金往續資料並非預測日後業績表現的指標。投資涉及風險,單位價值可升亦可跌。投資者會因投資此產品而虧損或獲利,而此產品亦未必適合所有投資者。
- 以下部分內容乃基於海通國際資產管理(香港)有限公司信納的可靠來源獲得和準備。海通國際資產管理(香港)有限公司及第三方不會就由第三方提供的資料完整性或準確性做出保證,陳述或擔保。若閣下對以下內容有任何疑問,請尋求相關專家意見。證監會認可子基金不等於對該子基金作出推介或認許,亦不是對該子基金的商業利弊或表現作出保證,更不代表該子基金適合所有投資者,或認許該子基金適合任何個別投資者或任何類別的投資者。請參考銷售文件以便獲取其他資料,包括風險因素。

Class Information 基金類別資訊

Class 類別	NAV 單位資產淨值	ISIN Code ISIN代號	Bloomberg Ticker 彭博代號	Launch Date 發行日期
Class A (USD) A類(美元)	104.00	HK0000425451	HTUEIAU HK	10.07.2018
Class A (HKD) A類(港元)	103.73	HK0000425477	HTUEIAH HK	10.07.2018
Class I (USD) I類(美元)	104.28	HK0000425485	HTUEIUU HK	10.07.2018
Class I (HKD) I類(港元)	104.02	HK0000425501	HTUEIHH HK	10.07.2018
Class S (USD) S類(美元)	105.04	HK0000425519	HTUEISU HK	10.07.2018

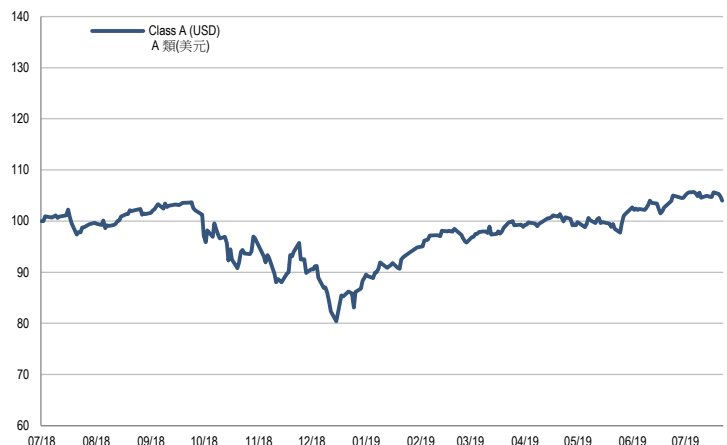
Cumulative Performance¹ 累計總表現¹ (%)

Class 類別	1 Month 一個月	3 Months 三個月	6 Months 六個月	1 Year 一年	Since Inception 成立至今
Class A (USD) A類(美元)	1.33	2.56	11.96	6.30	4.00
Class A (HKD) A類(港元)	1.53	2.34	11.71	6.02	3.73
Class I (USD) I類(美元)	1.35	2.63	12.07	6.56	4.28
Class I (HKD) I類(港元)	1.55	2.41	11.84	6.31	4.02
Class S (USD) S類(美元)	1.59	3.09	12.89	7.34	5.04

Calendar Year Performance¹ 年度表現¹ (%)

Class 類別	2018	2019YTD 2019年初至今
Class A (USD) A類(美元)	-13.80 ²	20.65
Class A (HKD) A類(港元)	-13.98 ²	20.59
Class I (USD) I類(美元)	-13.68 ²	20.81
Class I (HKD) I類(港元)	-13.85 ²	20.74
Class S (USD) S類(美元)	-13.68 ²	21.69

Performance Chart¹ 基金表現圖¹



Disclaimer 免責聲明

The above performance chart shows the return patterns of certain classes of the Fund. The performance chart is for reference only and does not reflect the return patterns of the classes of the Fund other than those specified in the performance chart.

以上的表現圖表顯示了若干基金類別的回報模式。表現圖表只供參考,並不反映圖表以外的基金類別具有類似的回報模式。

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Investment Objective 投資目標

The Sub-Fund aims to achieve long-term capital appreciation through investment primarily in companies whose shares are listed on the stock exchanges in the US or traded on other regulated market of the US, as well as companies which have main operations and assets in the US or derive majority of their income from the US.

本基金旨在透過主要投資於股份在美國證券交易所上市或在美國其他受規管市場買賣的公司以及主要業務及資產位於美國或大部分收入來自美國的公司，實現長期資本增值。

Fund Information 基金資料

Investment Manager 投資經理 Haitong International Asset Management (HK) Limited
海通國際資產管理(香港)有限公司

Inception Date 成立日期 10.07.2018

Domicile 註冊地 Hong Kong
香港

Base Currency 基礎貨幣 USD
美元

Fund Size (millions) 總資產值(百萬) USD 美元 21.13

Dealing Frequency 交易頻率 Daily (on each Hong Kong and US Business Days³)
每日 (於每個香港及美國營業日³)

Minimum Initial Investment 最低首次投資額

Class A (USD): USD2,000
Class A (RMB): RMB 10,000
Class A (HKD): HKD 10,000
Class I (USD): USD 2,000,000
Class I (RMB): RMB 10,000,000
Class I (HKD): HKD 10,000,000
Class S (USD): USD 10,000,000
Class S (RMB): RMB 80,000,000
Class S (HKD): HKD 80,000,000

Minimum Subsequent Subscription 其後最低投資額

Class A (USD): USD2,000
Class A (RMB): RMB 10,000
Class A (HKD): HKD 10,000
Class I (USD): USD 2,000,000
Class I (RMB): RMB 10,000,000
Class I (HKD): HKD 10,000,000
Class S (USD): USD 10,000,000
Class S (RMB): RMB 80,000,000
Class S (HKD): HKD 80,000,000

Management Fee 管理費

Class A 1.50% p.a. 每年 1.50%
Class I 1.20% p.a. 每年 1.20%
Class S 1.20% p.a. 每年 1.20%

Subscription Fee 申購費 5.00% (Maximum)
最高可達到認購金額的5.00%

Performance Fee 表現費

Class A and Class I⁴: 15.00% (of the Fund NAV above High Water Mark)
A類及I類⁴: 15.00% (以基金每股資產淨值高於「高水線」計算)
Class S: Nil
S類: 無

Administrator & Trustee 行政代理人及託管人 HSBC Institutional Trust Services (Asia) Ltd

Legal Adviser 法律顧問 Deacons

Auditor 核數師 PricewaterhouseCoopers

Asset Allocation by Sector⁵ 按行業分佈的投資比例⁵

Industries	行業	%
TMT	電訊多媒體	35.39
Utilities	公用事業	17.45
Consumer Staples & Health Care	必需品及衛生保健	16.07
Consumer Discretionary	消費者非必需品	11.80
Industrials	工業	10.40
Financials & Insurance	金融及保險	7.44
Cash & Others	現金及其他	1.44

Top 5 Holdings 五大投資項目

Holdings	項目	%
Microsoft Corporation	Microsoft Corporation	5.16
Mastercard Inc	萬事達卡	5.15
Motorola Solutions Inc	摩托羅拉解決方案有限公司	5.10
Visa Inc	Visa Inc	4.97
Adobe Systems Inc	Adobe Systems Inc	4.67

All fees were deducted when calculate the Sub-Fund's NAV and NAV per Unit. Class A, Class I and Class S retain all income (interest, dividends, income from target fund shares, other income and realized capital gains, while accounting for income equalization) less payable charges, fees, taxes and other expenses and reinvest these amounts. Source from Haitong International Asset Management (HK) Limited.

計算本基金資產淨值和單位資產淨值時，已扣除費用。A類、I類和S類保留所有收入（在計入平衡付款的同時，包括利息、股息、來自目標基金股份的收入、其他收入及已變現的資本收益），減去應付收費、費用、稅項及其他開支，並將該等金額進行再投資。資料來源：海通國際資產管理（香港）有限公司。

¹ Fund performance is sourced from Haitong International Asset Management (HK) Limited. The computation basis of the performance is based on NAV-to-NAV, in USD.

¹ 基金表現以資產淨值對資產淨值計算（美元），所有資料均由海通國際資產管理（香港）有限公司提供。

² Performance is calculated from the inception date of each classes of the Fund.

² 表現由各基金類別分類成立日開始計算。

³ Means a day (other than a Saturday or Sunday) on which banks and stock exchanges in Hong Kong and the US are open for normal business or such other day or days as the Manager may determine from time to time, provided that where as a result of a number 8 typhoon signal, black rainstorm warning or other similar event, the period during which banks and stock exchanges in Hong Kong or the US are open on any day is reduced, such day shall not be a Business Day unless the Manager determines otherwise.

³ 指香港及美國銀行及證券交易所正常辦公之日（不包括星期六及星期日）或基金經理可能不時釐定之其他日期，惟假如如於懸掛八號颱風警告訊號或發出黑色暴雨警告訊號或其他類似事件，香港或美國銀行及證券交易所於任何一日縮短辦公時間，則該日並非營業日，除非基金經理另行作出決定。

⁴ The Performance Fee is only applicable to Class A and Class I. The Investment Manager will be entitled to performance fee at the end of each Performance Period if the annualized Percentage Increase of the fund exceeds the High Water Mark, in which 15% of the excess shall be the payable Performance Fee. The Performance Fee will be paid to the Investment Manager in arrears as soon as reasonably practicable after the end of each calendar year.

⁴ 表現費只適用於A類和I類。A類和I類年化表現費為基金年化增長百分比高於上一次高水位線的情況下的15%。表現費將按日計算並累積，並於每年年末支付。

⁵ Due to rounding, the total may not be equal to 100%. Figures presented in % of NAV. Source from Haitong International Asset Management (HK) Limited.

⁵ 由於進位數計算，總額可能不相等於100%。數值以資產淨值百分比表示。所有資料均由海通國際資產管理（香港）有限公司提供。