

This document is important and requires your immediate attention. If you are in any doubt about the content of this document, you should consult your stockbroker, accountant, bank manager, financial planner, attorney, solicitor or other independent professional advisor.

Haitong International Asset Management (HK) Limited (the “**Manager**”) accepts full responsibility for the accuracy of the information contained in this notice and confirms, having made all reasonable enquiries, that to the best of its knowledge and belief there are no other facts the omission of which would make any statement misleading.

Capitalized terms used herein not otherwise defined have the meaning ascribed to those terms in the explanatory memorandum of Haitong RMB Investment Fund Series (the “**Fund**”) dated June 2020, as amended and supplemented from time to time (the “**Explanatory Memorandum**”).

30 June 2020

NOTICE TO UNITHOLDERS

Dear Investors,

Haitong RMB Investment Fund Series (the “Fund”)

- **Haitong Global RMB Fixed Income Fund**
- **Haitong China RMB Income Fund**
(each a “**Sub-Fund**”, collectively, the “**Sub-Funds**”)

We, as the Manager of the Fund and the Sub-Funds, are writing to inform you of certain changes to the Fund and the Sub-Funds.

A. Change of directors of the Manager

The appointment of Mr. Luk Wai Yin as a director of the Manager and the resignation of Mr. Lo Wai Ho and Mr. Chen Xuan as directors of the Managers have been reflected in the Explanatory Memorandum.

B. Change in relation to redemption gate

With effect from 1 August 2020 (“**Effective Date**”), the redemption gate mechanisms applicable to the Sub-Funds will be changed. Currently, the Manager may, with the approval of the Trustee, limit the number of Units of any Sub-Fund redeemed on any Dealing Day (whether by sale to the Manager or by cancellation of Units) to 10% of the total number of Units of the relevant Sub-Fund in issue. With effect from the Effective Date, such redemption gate may be imposed by reference to the total Net Asset Value of the relevant Sub-Fund, instead of by reference to the total number of Units of the relevant Sub-Fund in issue (the “**Redemption Gate Change**”).

The Trust Deed has been amended by way of a first supplemental deed (“**First Supplemental Deed**”) and the Explanatory Memorandum has been amended by way of a revised Explanatory Memorandum (“**Revised Explanatory Memorandum**”) to reflect the Redemption Gate Change.

C. Enhanced disclosures in the Explanatory Memorandum and the Product Key Facts Statements

Enhancement of disclosures are made to the Explanatory Memorandum and the Product Key Facts Statements of each of the Sub-Funds (“**KFS**”) to more closely align with the relevant regulatory requirements on disclosures.

Other miscellaneous editorial and/or administrative amendments have also been made to the Explanatory Memorandum and the KFS.

D. Implication of changes

Save as disclosed in this Notice, the above changes will not result in any material change to the investment objective and risk profile of each of the Sub-Funds. There will be no increase in the fees payable out of the assets of the Sub-Funds. The above change will also not result in a change in the manner in which the Fund and the Sub-Funds currently operate or are being managed save as disclosed in this Notice.

E. Availability of documents

Copies of the First Supplemental Deed, the Revised Explanatory Memorandum and updated KFS will be available at the office of the Manager at 22/F, Li Po Chun Chambers, 189 Des Voeux Road Central, Hong Kong during normal office hours (Monday to Friday (excluding public holidays), from 9:00a.m. to 6:00p.m.). The Revised Explanatory Memorandum and updated KFS will also be available online at <http://www.htisec.com/asm>. This website has not been reviewed or authorised by the SFC.

F. Enquiries

If you have any queries or require further information in relation to any aspect of this notice, please contact the Manager at its Hong Kong office as stated above or our Customer Service Hotline at (852) 3588 7699.

Haitong International Asset Management (HK) Limited
as Manager of the Fund and the Sub-Funds