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## **Haitong ETF Series** (the “**Trust**”)

*(a Hong Kong umbrella unit trust, authorised under Section 104 of the Securities and Futures Ordinance (Cap. 571) of Hong Kong)*

### **Haitong CSI300 Index ETF**

Stock Code: 82811 – RMB Counter  
Stock Code: 02811 – HKD Counter

(the “**Sub-Fund**”)

## **Announcement**

### **Change of distribution frequency Change to deferred redemption provisions Changes to Trust Deed relating to Participating Dealers**

Unless otherwise stated, capitalised terms used in this Announcement shall have the same meaning ascribed to them in the prospectus of the Trust and the Sub-Fund (the “**Prospectus**”) dated April 2020.

Haitong International Asset Management (HK) Limited, the Manager of the Trust and the Sub-Fund (the “**Manager**”), wishes to inform Unitholders of the Sub-Fund of the following updates in relation to the Trust and the Sub-Fund:

#### **A. Change of distribution frequency**

Currently, the Manager intends to make distributions to Unitholders at its discretion semi-annually (usually in July and December each year), having regard to the Sub-Fund’s net income after fees and costs.

With effect from 9 October 2020, the intended distribution frequency will be changes such that the Manager will make distributions to Unitholders at its discretion annually (usually in July each year), having regard to the Sub-Fund’s net income after fees and costs.

The reason for the change is to bring the distribution policy of the Sub-Fund in line with the distribution policy of the funds under the Manager's management.

For the avoidance of doubt, apart from the change in distribution frequency, there is no other change to the distribution policy of the Sub-Fund and no other impact on Unitholders of the Sub-Fund.

## **B. Change to deferred redemption provisions**

Currently, the Manager, after consultation with the Trustee, may, but shall not be obliged to, defer any or all redemption requests of Units on any Dealing Day which exceed 10% of the total number of Units in a sub-fund under the Trust (including the Sub-Fund).

With effect from 9 October 2020, the deferred redemption provisions will be changed such that the Manager, after consultation with the Trustee, may, but shall not be obliged to, defer any or all redemption requests of Units on any Dealing Day which exceed 10% of the total Net Asset Value in a sub-fund under the Trust (including the Sub-Fund).

The trust deed of the Trust (the "Trust Deed") has been amended by way of a supplemental deed to reflect this change.

## **C. Changes to Trust Deed relating to Participating Dealers**

With effect from 9 October 2020, changes will be made to the Trust Deed by way of a supplemental deed to allow a Participating Dealer of a sub-fund under the Trust (including the Sub-Fund) to appoint an agent to perform certain functions of the Participating Dealer in relation to the Central Clearing and Settlement System ("CCASS"). A Participating Dealer will be responsible for the acts and omissions of the agent it appoints in the performance of its obligations. The changes will not materially affect Unitholders of the Sub-Fund.

## **D. General**

The Prospectus and Product Key Facts Statement of the Sub-Fund ("KFS") will be amended to reflect the abovementioned changes.

The abovementioned changes to the Trust Deed does not require Unitholders' approval pursuant to the Trust Deed and applicable laws and regulations. The Trustee agrees to the changes to the Trust Deed.

For the avoidance of doubt, (i) none of the abovementioned changes will amount to a material change to the Sub-Fund; (ii) there will be no material change or increase in the overall risk profile of the Sub-Fund; and (iii) the abovementioned changes do not materially prejudice the rights or interests of Unitholders.

The revised Prospectus and KFS will be published on the website at [www.haitongetf.com.hk](http://www.haitongetf.com.hk) (this website has not been reviewed by the SFC) and HKEX's website at [www.hkex.com.hk](http://www.hkex.com.hk) (this website has not been reviewed by the SFC). Copies of the Trust Deed (including the supplemental deeds) will be available for inspection free of charge at the office of the Manager at 22/F, Li Po Chun Chambers, 189 Des Voeux Road Central, Hong Kong during normal office hours (Monday to Friday (excluding public holidays), from 9:00 a.m. to 6:00 p.m.) from the respective effective dates of the supplemental deeds.

Investors who have any enquiries regarding the above may contact the Manager at the address stated above or the Manager's Customer Service Hotline at (852) 3588 7699.

**Haitong International Asset Management (HK) Limited**  
as Manager of the Trust and the Sub-Fund  
9 September 2020