

THIS DOCUMENT IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION  
此乃要件，請即處理



## HAITONG INTERNATIONAL SECURITIES GROUP LIMITED

### 海通國際證券集團有限公司

(Incorporated in Bermuda with limited liability)

(於百慕達註冊成立的有限公司)

(Stock Code: 665)

(股份代號: 665)

#### SECOND INTERIM DIVIDEND FOR THE YEAR ENDED 31 DECEMBER 2017 AND SCRIP DIVIDEND IN RELATION THERETO

截至2017年12月31日止年度的第二次中期股息及與此有關的代息股份

#### FORM OF ELECTION

選擇表格

IF YOU WISH TO RECEIVE ONLY CASH, DO NOT COMPLETE THIS FORM

如欲僅以現金收取股息，不用填寫本表格

IF YOU WISH TO RECEIVE ALL OR PART OF YOUR SECOND INTERIM DIVIDEND IN THE FORM OF SHARES IN LIEU OF CASH, YOU MUST COMPLETE THIS FORM AND RETURN IT TO TRICOR INVESTOR SERVICES LIMITED AT LEVEL 22, HOPEWELL CENTRE, 183 QUEEN'S ROAD EAST, HONG KONG SO AS TO ARRIVE NOT LATER THAN 4:30 P.M. ON WEDNESDAY 2 MAY 2018.

閣下如欲以股份代替現金收取全部或部分第二次中期股息，則最遲須於2018年5月2日(星期三)下午4時30分前將此表格填妥並交回卓佳證券登記有限公司，地址為香港皇后大道東183號合和中心22樓。

WHERE APPLICABLE, IF THIS ELECTION FORM IS NOT COMPLETED CORRECTLY AND RETURNED BY SUCH TIME, ALL OF YOUR INTERIM DIVIDEND WILL BE PAID IN CASH. THE DECISION OF THE COMPANY IN ANY DISPUTE RELATING TO THE SCRIP DIVIDEND SHALL BE CONCLUSIVE AND BINDING.

如適用，倘未有正確填寫及在上述時間前交回本選擇表格，則閣下的中期股息將全部以現金派付。本公司就任何與代息股份有關的爭議所作出的決定將不可推翻及具有約束力。

#### YOUR DETAILS

個人資料

<b>BOX A</b> 甲欄	<b>NAME(S) AND ADDRESS OF SHAREHOLDER(S)</b> 股東姓名及地址
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<b>BOX B</b> 乙欄	<b>REGISTERED SHAREHOLDING ON 4 APRIL 2018</b> 在2018年4月4日登記持有的股數
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#### ELECTION FOR SCRIP DIVIDEND ONLY IN RESPECT OF THE SECOND INTERIM DIVIDEND FOR THE YEAR ENDED 31 DECEMBER 2017

就截至2017年12月31日止年度的第二次中期股息選擇僅收取代息股份

IF YOU ELECT FOR SHARES ONLY FOR THE SECOND INTERIM DIVIDEND FOR THE WHOLE OF YOUR REGISTERED SHAREHOLDING, PLEASE JUST SIGN, DATE AND RETURN THIS ELECTION FORM.

閣下如欲僅以股份收取閣下登記持有的全部股份的第二次中期股息，則閣下僅須於本選擇表格上簽名及填上日期，然後交回本選擇表格。

#### ELECTION FOR PART CASH DIVIDEND AND PART SCRIP DIVIDEND IN RESPECT OF THE SECOND INTERIM DIVIDEND FOR THE YEAR ENDED 31 DECEMBER 2017

就截至2017年12月31日止年度的第二次中期股息選擇部分收取現金股息及部分收取代息股份

IF YOU ELECT TO RECEIVE YOUR SECOND INTERIM DIVIDEND PARTLY IN CASH AND PARTLY IN SHARES, YOU MUST INSERT IN BOX C THE NUMBER OF SHARES IN RESPECT OF WHICH THE SECOND INTERIM DIVIDEND IS TO BE PAID IN SHARES. THEN SIGN, DATE AND RETURN THIS ELECTION FORM.

閣下如欲以部分收取現金及部分收取股份的方式收取閣下的第二次中期股息，請於丙欄填寫閣下欲以股份收取第二次中期股息的有關股份數目，然後於本選擇表格上簽名及填上日期，並交回本選擇表格。

閣下如欲以部分收取現金及部分收取股份的方式收取閣下的第二次中期股息，請於丙欄填寫閣下欲以股份收取第二次中期股息的有關股份數目，然後於本選擇表格上簽名及填上日期，並交回本選擇表格。

閣下如欲以部分收取現金及部分收取股份的方式收取閣下的第二次中期股息，請於丙欄填寫閣下欲以股份收取第二次中期股息的有關股份數目，然後於本選擇表格上簽名及填上日期，並交回本選擇表格。

**NOTE:** IF YOU DO NOT SPECIFY THE NUMBER OF SHARES IN RESPECT OF WHICH YOU WISH TO RECEIVE NEW SHARES OR IF YOU ELECT TO RECEIVE NEW SHARES IN RESPECT OF A GREATER NUMBER OF SHARES THAN YOUR REGISTERED HOLDING, THEN IN EITHER CASE YOU WILL BE DEEMED TO HAVE EXERCISED YOUR ELECTION IN RESPECT OF ALL THE SHARES REGISTERED IN YOUR NAME(S).

附註：如閣下未有註明意欲收取新股的股數，或如閣下所註明選擇收取新股的股數較登記在名下者為多，則在此兩種情形下，閣下將被視為已就登記於閣下名下的全部股份選擇收取股份。

#### PERMANENT ELECTION FOR SHARES

選擇長期收取股份

IF YOU PERMANENTLY ELECT TO RECEIVE SHARES IN LIEU OF CASH FOR THIS SECOND INTERIM DIVIDEND AND FOR ALL FUTURE DIVIDENDS IN WHOLE IN RESPECT OF ALL THE SHARES REGISTERED IN YOUR NAME, PLEASE WRITE "YES" IN BOX D.

閣下如欲就登記於閣下名下的全部股份所獲派發的此次第二次中期股息及日後全部股息選擇長期收取股份代替現金股息，則請在丁欄內填寫「是」字。

閣下如欲就登記於閣下名下的全部股份所獲派發的此次第二次中期股息及日後全部股息選擇長期收取股份代替現金股息，則請在丁欄內填寫「是」字。

閣下如欲就登記於閣下名下的全部股份所獲派發的此次第二次中期股息及日後全部股息選擇長期收取股份代替現金股息，則請在丁欄內填寫「是」字。

**NOTE:** IF YOU WISH TO ELECT TO RECEIVE PART ONLY OF THIS SECOND INTERIM DIVIDEND IN SHARES, YOU CANNOT MAKE A PERMANENT ELECTION FOR SHARES. A PERMANENT ELECTION FOR SHARES MUST BE MADE IN RESPECT OF ALL OF YOUR SHAREHOLDING. IF A PERMANENT ELECTION FOR SHARES IS MADE, YOU WILL NOT RECEIVE NOTICE OF ANY FUTURE RIGHT OF ELECTION NOR A FORM OF ELECTION. A PERMANENT ELECTION FOR SHARES CAN BE REVOKED BY SHAREHOLDERS AT ANY TIME BY 7 DAYS (INCLUDING BUSINESS DAY AND NON-BUSINESS DAY) WRITTEN NOTICE TO TRICOR INVESTOR SERVICES LIMITED.

附註：閣下如欲選擇僅就此次第二次中期股息的其中部分收取股份，則不能選擇長期收取股份。閣下如欲選擇長期收取股份，則必須就閣下的全部股份作出此項選擇。閣下如選擇長期收取股份，則日後閣下將不會再獲通知任何選擇權，同時亦不會再獲寄發選擇表格。股東可隨時向卓佳證券登記有限公司發出7天(包括營業日及非營業日)書面通知，撤回選擇長期收取股份的決定。

THIS FORM IS FOR THE USE ONLY OF THE SHAREHOLDER(S) NAMED IN BOX A. NO ACKNOWLEDGEMENT OF RECEIPT OF THIS FORM WILL BE ISSUED.

本表格只供甲欄所指定的股東使用。本公司不會就收到本表格一事發出收條。

SHARE CERTIFICATES AND/OR CHEQUES FOR THE CASH DIVIDEND WILL BE SENT BY ORDINARY POST ON FRIDAY, 11 MAY 2018 TO THE SHAREHOLDER(S) AT THEIR RISK TO THE ADDRESS STATED ABOVE OR, IN THE CASE OF CHEQUES, IN ACCORDANCE WITH STANDING INSTRUCTIONS (IF ANY).

股票及/或現金股息付款支票將以平郵方式按上文所註明的地址於2018年5月11日(星期五)寄予股東。郵誤風險由股東自行承擔。付款支票將按股東的原有指示(如有)寄發。

閣下如欲就此次第二次中期股息選擇收取股份代替現金，或如欲就此次第二次中期股息及日後一切股息選擇長期收取股份代替現金，則請在下文簽署。

閣下如欲就此次第二次中期股息選擇收取股份代替現金，或如欲就此次第二次中期股息及日後一切股息選擇長期收取股份代替現金，則請在下文簽署。

(1) ..... (2) ..... (3) ..... (4) .....

SIGNATURE(S) OF SHAREHOLDER(S) 股東簽署

DATE 日期: .....

<b>TEL. NO.</b> 電話號碼	
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**NOTES:** (1) IN THE CASE OF JOINT HOLDERS, ALL MUST SIGN.

附註：如屬聯名持有者，所有持有人均須簽署。

(2) IN THE CASE OF A CORPORATION, THIS FORM SHOULD BE SIGNED ON ITS BEHALF BY A DULY AUTHORISED OFFICER, WHOSE POSITION SHOULD BE STATED.

如屬法團，則本表格須由其正式授權人簽署，並須註明簽署人的職位。