

PRESS RELEASE

FOR IMMEDIATE RELEASE

Haitong International Successfully Completed an IPO Deal for Palace Banquet

Hong Kong, 15 February 2019 – Haitong International Securities Group Limited (“Haitong International”; 665.HK) has completed an IPO deal in Hong Kong for Palace Banquet Holdings Limited (“Palace Banquet”; 1703.HK), for which its corporate finance team and global capital market team acted as Joint Bookrunner and Joint Lead Manager.

Palace Banquet is a full-service restaurant group in Hong Kong offering Cantonese dining service and banquet service, including wedding banquet service. According to the Frost & Sullivan Report, Palace Banquet ranked the third amongst the Chinese full-service restaurant groups in the Hong Kong banquet market with a market share of approximately 5.0%, and Palace Banquet was one of the top 10 market players in the Hong Kong full-service restaurant market with a market share of approximately 1.7%, in terms of revenue in 2017. Shares of Palace Banquet were successfully listed on the Hong Kong Stock Exchange today, closing at HKD 0.61, up 22% from its IPO price.

Haitong International has completed 5 IPOs in Hong Kong and 5 equity financing deals globally so far this year.

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Haitong International Securities Group Limited

Haitong International Securities Group Limited (“Haitong International”; Stock Code: 665.HK), together with its subsidiaries, is an international financial institution with established presence in Hong Kong and a rapidly



expanding network across the globe. It strives to serve as a bridge linking up the Chinese and overseas capital markets. The parent company of Haitong International is Haitong Securities Co. Ltd ("Haitong Securities", Stock Code: 600837.SH; 6837.HK).

To date, Haitong International has well positioned to serve about 200,000 corporate, institutional, as well as retail and high-net worth clients worldwide. Its well-established financial services platform provides corporate finance, wealth management, asset management, institutional clients (key businesses include fixed income, currency and commodities (FICC), derivatives, institutional equities) and investments business, and a full spectrum of financial products and services. Haitong International possesses a sound risk management system that is in line with international standards. The company has been assigned a "Baa2" long-term issuer rating by Moody's and a "BBB" long-term credit rating by Standard and Poor's. Haitong International has a global financial servicing network covering the world's major capital markets including Hong Kong, Singapore, New York, London, Tokyo, Mumbai, and Sydney, thereby making it to be a leading global financial institution with international competitiveness, systematic importance and brand influence.

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