

PRESS RELEASE

FOR IMMEDIATE RELEASE

## Haitong International Successfully Completed an IPO Deal for Mulsanne Group

**Hong Kong, 27 May 2019** – Haitong International Securities Group Limited (“Haitong International”; 665.HK) has completed an IPO deal in Hong Kong for Mulsanne Group Holding Limited. (“Mulsanne Group”; 1817.HK), for which its corporate finance team and global capital market team acted as Joint Bookrunner and Joint Lead Manager.

Mulsanne Group is a fashion menswear company based in China. It operates a new retail platform integrating offline retail stores with online channels through the support of big data analytics. According to CIC, Mulsanne Group accounted for approximately 3.3% of the fashion menswear market share and were ranked second in China in 2018 in terms of total retail revenue. Shares of Mulsanne Group were successfully listed on the Hong Kong Stock Exchange today, closing at HKD 4.50, up 2.51% from its IPO price.

Haitong International has completed 15 IPOs in Hong Kong and 20 equity financing deals globally so far this year.

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### Haitong International Securities Group Limited

Haitong International Securities Group Limited (“Haitong International”; Stock Code: 665.HK), together with its subsidiaries, is an international financial institution with established presence in Hong Kong and a rapidly expanding network across the globe. It strives to serve as a bridge linking up the Chinese and overseas capital markets. The parent company of Haitong International is Haitong Securities Co. Ltd (“Haitong Securities”, Stock Code: 600837.SH; 6837.HK).



To date, Haitong International has well positioned to serve about 200,000 corporate, institutional, as well as retail and high-net worth clients worldwide. Its well-established financial services platform provides corporate finance, wealth management, asset management, institutional clients (key businesses include fixed income, currency and commodities (FICC), derivatives, institutional equities) and investments business, and a full spectrum of financial products and services. Haitong International possesses a sound risk management system that is in line with international standards. The company has been assigned a “Baa2” long-term issuer rating by Moody’s and a “BBB” long-term credit rating by Standard and Poor’s. Haitong International has a global financial servicing network covering the world’s major capital markets including Hong Kong, Singapore, New York, London, Tokyo, Mumbai, and Sydney, thereby making it to be a leading global financial institution with international competitiveness, systematic importance and brand influence.

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