

PRESS RELEASE

FOR IMMEDIATE RELEASE

Haitong International Successfully Completed an IPO Deal for Pujiang International

Hong Kong, 28 May 2019 – Haitong International Securities Group Limited (“Haitong International”; 665.HK) has completed an IPO deal in Hong Kong for Pujiang International Group Limited. (“Pujiang International”; 2060.HK), for which its corporate finance team and global capital market team acted as Joint Bookrunner and Joint Lead Manager.

Pujiang International mainly provides materials for construction projects. Pujiang International mainly has two business segments, namely, the Cable Business and Prestressed Materials Business. Pujiang International also ranked second in terms of bridge cables sales revenue in 2017 and we ranked third in terms of prestressed materials sales revenue in 2017, according to Frost & Sullivan. Shares of Pujiang International were successfully listed on the Hong Kong Stock Exchange today, closing at HKD 2.71, up 1.12% from its IPO price.

Haitong International has completed 16 IPOs in Hong Kong and 21 equity financing deals globally so far this year.

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Haitong International Securities Group Limited

Haitong International Securities Group Limited (“Haitong International”; Stock Code: 665.HK), together with its subsidiaries, is an international financial institution with established presence in Hong Kong and a rapidly expanding network across the globe. It strives to serve as a bridge linking up the Chinese and overseas



capital markets. The parent company of Haitong International is Haitong Securities Co. Ltd (“Haitong Securities”, Stock Code: 600837.SH; 6837.HK).

To date, Haitong International has well positioned to serve about 200,000 corporate, institutional, as well as retail and high-net worth clients worldwide. Its well-established financial services platform provides corporate finance, wealth management, asset management, institutional clients (key businesses include fixed income, currency and commodities (FICC), derivatives, institutional equities) and investments business, and a full spectrum of financial products and services. Haitong International possesses a sound risk management system that is in line with international standards. The company has been assigned a “Baa2” long-term issuer rating by Moody’s and a “BBB” long-term credit rating by Standard and Poor’s. Haitong International has a global financial servicing network covering the world’s major capital markets including Hong Kong, Singapore, New York, London, Tokyo, Mumbai, and Sydney, thereby making it to be a leading global financial institution with international competitiveness, systematic importance and brand influence.

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