



PRESS RELEASE

FOR IMMEDIATE RELEASE

Haitong International Successfully Completed an IPO Deal for Bank of Jiujiang

Hong Kong, 10 July 2018 – Haitong International Securities Group (“Haitong International” ; 665.HK) has completed the IPO deal for Bank of Jiujiang Co., Ltd. (“Bank of Jiujiang” ; 6190.HK) with gross proceeds of around HKD 486 million. Haitong International acted as the Joint Bookrunner in the IPO deal.

Bank of Jiujiang is the largest commercial bank in Jiujiang and the second largest city commercial bank in Jiangxi Province in terms of both total loans and advances to customers and total customer deposits as of Dec. 31, 2017.

This transaction makes the 8th Hong Kong IPO deal that Haitong International has completed in 2018, as well as the 10th equity financing deal in Hong Kong and the 14th equity financing deal globally.

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Haitong International Securities Group Limited

Haitong International Securities Group Limited (“Haitong International”; Stock Code: 665.HK) is an international financial institution with established presence in Hong Kong and a rapidly expanding network across the globe. It strives to serve as a bridge linking up the Chinese and overseas capital markets. The parent company of Haitong International is Haitong Securities Co. Ltd (“Haitong Securities”, Stock Code: 600837.SH; 6837.HK).

To date, Haitong International has well positioned to serve about 200,000 corporate, institutional, as well as retail and high-net worth clients worldwide. Its well-established financial services platform provides corporate finance, wealth management, asset management, institutional clients (key businesses include fixed income, currency and commodities (FICC), derivatives, institutional equities) and investments business, and a full spectrum of financial products and services. Haitong International possesses a sound risk management system that is in line with international standards. The company has been assigned a “Baa2” long-term issuer rating by Moody’s and a “BBB” long-term credit rating by Standard and Poor’s. Haitong International has a global financial servicing network covering the world’s major capital markets including Hong Kong, Singapore, New York, London, Tokyo and Mumbai, thereby making it to be a leading global financial institution with international competitiveness, systematic importance and brand influence.

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